

August 14, 2014

Subject : Clarification of the operating result for the 3 months period of 2014 ended June 30, 2014

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited "CMO" would like to inform total revenue 243.11 million baht and net loss 9.71 million baht in the consolidated financial statement for the 3 months period of 2014 ended June 30, 2014 compared with the same period, year 2013 ended June 30, 2013, which had total revenue 276.52 million baht and net profit 3.97 million baht. The above performance comes from these following reasons;

- Revenue from Service in Q2/2014 is 243.11 million baht compare with 276.52 million baht in Q2/2013. This is an effect of cancel and postpone of event cause by political turmoil.
- Cost of Service was increased from 79.60% in Q2/2013 to 82.44% in Q2/2014. The main point is the comparing of the decreasing of revenue.
- An Administrative Expense was increased about 12.7% from 41.97 million baht in Q2/2013 to 47.32 million baht in Q2/2014 because of the cost of cancelation in some event, mainly.
- Interest Expense was increase by 59.0% from 4.37 million baht in Q2/2013 to 6.95 million baht in Q2/2014 because of company investment in new project, Bangkok Creative Playground.

For the separate company statement has total revenue 113.99 million baht and net loss 24.49 million baht in the separate financial statement for the 3 months of 2014 ended June 30, 2014, compared with the same period, year 2013 ended June 30, 2013, which had total revenue 135.63 million baht and net profit 15.65 million baht. The main was an effect from political turmoil.

Please be informed accordingly,

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited