

May 14, 2015

Subject : Clarification of the operating result for the year 2015 ended March 31, 2015

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited “CMO” would like to inform total revenue 210.42 million baht and net lost 16.69 million baht in the consolidated financial statement for the year 2015 ended March 31, 2015 compared with the same period, year 2014 ended March 31, 2014, which had total revenue 217.76 million baht and net lost 30.07 million baht. The above performance comes from these following reasons;

- Revenue from Service in Q1/2015 was decreased by 3.4% from Q1/2014. Due to, Thailand economic is not recovery. Either to, marketing activities are also not recovery into regular situation.

- Cost of Service was decreased from 88.7% in Q1/2014 to 83.29% in Q1/2015. Because of, Company was focus on the cost efficiency strategy during last year.

- An Selling Expense was increased from 3.52 million baht in Q1/2014 to 6.65 million baht in Q1/2015 which was about 89.1% increasing. There are marketing communication cost and postpone event cost, mainly.

- Interest Expense was increase by 35.4% from 6.55 million baht in Q1/2014 to 8.87 million baht in Q1/2015, because of company investment in new project, Bangkok Creative Playground.

For the separate company statement has total revenue 114.78 million baht and Net lost 8.39 million baht in the separate financial statement for the year 2015 ended March 31, 2015, compared with the same period, year 2014 ended March 31, 2014, which had total revenue 146.29 million baht and Net Profit 3.96 million baht. The main reason is no dividend receiving from company’s subsidiaries.

Please be informed accordingly,

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited