

May 13, 2016

Subject : Clarification of the operating result for the year 2016 ended March 31, 2016

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited “CMO” would like to informed total revenue 260.57 million baht and net lost 22.61 million baht in the consolidated financial statement for the year 2016 ended March 31, 2016 compared with the same period, year 2015 ended March 31, 2015, which had total revenue 210.42 million baht and net lost 16.69 million baht. The business performance that stated above comes from these following reasons;

- Revenue from Service in Q1/2016 was increased by 23.8% from Q1/2015. Due to, we got big projects in the beginning of year and revenue from new company did not operate within Q1/2016

- Cost of Service was increased from 83.29% in Q1/2015 to 87.90% in Q1/2016, as a result of company has high operating cost in various events and increase of depreciation expenses from Imaginia Playland.

- Selling and Administration Expenses was increased 7.9% from new companies that operated after Q1/2015. We had controlled unnecessary costs as well.

- Interest Expense was decreased by 14.5% from 8.87 million baht in Q1/2015 to 7.58 million baht in Q1/2016 since company used fund from newly issued ordinary shares.

For the separate company statement has total revenue 153.65 million baht and Net profit 31.16 million baht in the separate financial statement for the year 2016 ended March 31, 2016, compared with the same period, year 2015 ended March 31, 2015, which had total revenue 114.78 million baht and Net lost 8.39 million baht. The main reason is dividend receiving from company’s subsidiaries.

Please be informed accordingly,

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited