

November 10, 2016

Subject : Clarification of the operating result for the year 2015 ended September 30, 2016

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited “CMO” would like to inform total revenue 246.15 million baht and net lost 38.95 million baht in the consolidated financial statement for the year 2016 ended September 30, 2016 compared with the same period, year 2015 ended September 30, 2015, which had total revenue 213.13 million baht and net lost 40.93 million baht. The above performance comes from these following reasons;

- Revenue from Service in Quarter 3/2016 was increased by 15.5% from Quarter 3/2015. Due to, Group of company had many high value projects compare with the same period.

- Cost of Service was increased from 89.87% in Quarter 3/2015 to 90.88% in Quarter 3/2016. Even, company has more efficiency in cost management. But, Cost of god sold is combined with some of fix expenses such as depreciation cost also.

- Selling and Administration Expense was decreased by 11.7%. It is the result of cost reducing campaign.

- Interest Expense was decrease by 15.1% from 8.44 million baht in Quarter 3/2015 to 7.17 million baht in Quarter 3/2016. This caused of cash flow management is coherence.

For the separate company statement has total revenue 135.02 million baht and Net lost 10.49 million baht in the separate financial statement for the year 2016 ended September 30, 2016, compared with the same period, year 2015 ended September 30, 2015, which had total revenue 104.47 million baht and Net lost 19.02 million baht. The main reason is company had many high value projects compare with the same period.

Please be informed accordingly,

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited