

October 26, 2012

Subject Report on the Resolutions of the Extraordinary General Meeting of Shareholders No.1/2012

Attention President
The Stock Exchange of Thailand

CMO Public Company Limited (“the Company”) would like to inform the resolutions of the Extraordinary General Shareholders’ Meeting No. 1/2012 held on October 25, 2012 at 10.00 hrs at Panorama 1 Room, 14th Fl., The Emerald Hotel Bangkok, No. 99/1 Ratchadapisek Road, Din Daeng, Bangkok. The details of the resolutions are as follows:

Agenda 1 Consider and certify the Minute of the Annual General Shareholders’ Meeting for the year 2012

The Meeting certified the minute of the Annual General Shareholders’ Meeting for the year 2012 by the vote as follows:

Approved by	89,461,464	votes	or	99.9999%
Disapproved by	0	votes	or	0%
Abstained by	100	votes	or	0.0001%

Agenda 2 Consider and approve the appropriation of profit during the first 6 months of 2012 and the declaration of interim dividend payment.

The Meeting approved the dividend payment for the interim period of 2012 at Baht 0.2778 per share or altogether of Baht 41,670,000 as follows:

- To pay dividend by cash at Baht 0.0278 per share, or not exceeding Baht 4,170,000.
- To pay dividend by ordinary shares not exceeding 37,500,000 shares with a par value of Baht 1 each at the ratio of 4 current shares per 1 dividend share, or not exceeding Baht 37,500,000, representing dividend payout of Baht 0.25 per share. In case there is any fraction of less than 4 shares, the dividend shall be paid by cash in the amount of Baht 0.25 per share.

The Meeting also determined the record date to gather the list of shareholders who are entitled to receive dividend on November 2, 2012 and the closing date of share registration book, in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 (and its amendment), on November 5, 2012.

The Meeting approved this agenda by the vote as follows:

Approved by	89,461,464	votes	or	9.9999%
Disapproved by	0	votes	or	0%
Abstained by	100	votes	or	0.0001%

Agenda 3 Consider and approve the issuance and offering of free warrants of 30,000,000 units to the existing shareholders, at the subscription ratio of 5 existing shares to 1 unit of warrant at the offering price of Baht 0 per unit.

The Meeting approved the issuance of 30,000,000 units of warrant, to be allocated to the existing shareholders at the ratio of 5 existing shares to 1 unit of warrant, at the offering price of Baht 0 per unit. In this regards, the record date to determine the list of shareholders entitled to the allotment of the warrants is on November 2, 2012 and the closing date of share register book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 is on November 5, 2012.

The Meeting also approve to authorize the Board of Directors and/or any designated persons by the Board of Directors to consider and amend any relevant terms pursuant to the offering of these warrants as well as to have the signatory authority for the documents and agreements related to this offering, and also to perform any necessary tasks including the listing of ordinary shares resulted from the exercise of warrants to be listed securities on the Stock Exchange of Thailand (the “SET”) and coordinate with any related authorities:

The Meeting approved this agenda by the vote as follows:

Approved by	89,461,464	votes	or	99.9999%
Disapproved by	0	votes	or	0%
Abstained by	100	votes	or	0.0001%

Agenda 4 Consider and approve the issuance and offering of 5,000,000 units of free warrant to directors, management and/or employees of the Company and/or its subsidiaries (“ESOP-Warrants”)

The Meeting approved the issuance of 5,000,000 units of ESOP-Warrants to directors, management and/or employees of the Company and/or its subsidiaries at the offering price of Baht 0 per unit. In this regards, the Company or designated person(s) by the Board of Directors can re-allocate the ESOP-Warrants which are returned from the directors, management and/or employees resigns or being terminated or laid off, to other management and/or employee who are qualified under the specified conditions and qualifications.

The Meeting also approved to authorize the Board of Directors and/or any designated persons to consider and amend the terms, conditions and other details of ESOP-Warrants as well as to have signatory authority for relevant documents and to perform any necessary tasks pursuant to this issuance and offering of ESOP-Warrants, which shall include the listing of shares resulted from ESOP-Warrant conversion on the SET and coordinate with any related authorities.

The Meeting approved this agenda by the votes exceeding three-fourths of the total votes of all shareholders present and eligible to vote without objection by exceeding 10% of the total votes of all shareholders present at the meeting, as follow:

Total votes of all shareholders present	89,461,864	votes
Total votes of shareholders not eligible to vote	78,463,500	votes
Total votes of shareholders eligible to vote	10,998,364	votes

The Meeting approved this agenda by the vote as follows:

Approved by	10,897,806	votes	or	99.0857%
Disapproved by	100,458	votes	or	0.9134%
Abstained	100	votes	or	0.0009%

Agenda 5 Consider and approve the increase of registered capital from the existing registered capital of Baht 150,000,000 to Baht 222,500,000 by issuing 72,500,000 new ordinary shares at a par value of Baht 1 per share and the amendment of Clause 4 of the Company’s Memorandum of Association to be in accordance with the increase of the Company’s registered capital

The Meeting approved the increase of the Company’s registered capital to reserve for the payment of stock dividend, the exercise of warrants allocated to the existing shareholders, and the exercise of ESOP-Warrants by issuing 72,500,000 new ordinary shares at a par value of Baht 1 per share; from the existing registered

capital of Baht 150,000,000 to Baht 222,500,000. The Meeting also approved the amendment to Clause 4 of the Memorandum of Association to be in accordance with such capital increase by the vote as follows:

The Meeting approved this agenda by the vote as follows:

Approved by	89,461,464	votes	or	99.9999%
Disapproved by	100	votes	or	0.0001%
Abstained by	0	votes	or	0%

Agenda 6 Consider and approve the allotment of newly issued ordinary shares of 72,500,000 shares at a par value of Baht 1 per share to reserve for the payment of stock dividend and also the exercise of warrants and ESOP-Warrants.

The Meeting approved the allotment of newly issued ordinary shares of 72,500,000 shares at a par value of Baht 1 per share to reserve for the payment of stock dividend and also the exercise of warrants and ESOP-Warrants as follows:

- Allotment of 37,500,000 newly issued ordinary shares at a par value of Baht 1 per share to the existing shareholders at a ratio of 4 existing shares to 1 new share for stock dividend payment.
- Allotment of 30,000,000 newly issued ordinary shares at a par value of Baht 1 per share to reserve for the exercise of warrants allocated to the existing shareholders at a ratio of 5 new ordinary shares to 1 unit of warrant.
- Allotment of 5,000,000 newly issued ordinary shares at a par value of Baht 1 per share to reserve for the exercise of ESOP-Warrants.

The Meeting also approved to authorize the Board of Directors and/or directors and/or designated persons by the Board of Directors to consider and/or amend any relevant terms and conditions pursuant to the allotment of these newly issued ordinary shares as well as to have the signatory authority for any relevant documents and agreements, and to perform any other necessary tasks.

The Meeting approved this agenda by the vote as follows:

Approved by	89,461,464	votes	or	99.9999%
Disapproved by	100	votes	or	0.0001%
Abstained by	0	votes	or	0%

Please be informed accordingly

Sincerely yours,

(Mr. Sermkhun Khunawong)

Chief Executive Officer

CMO Public Company Limited