

February 3, 2016

Subject Report of the Utilization of capital increase

To Director and Manager
The Stock Exchange of Thailand

According to, CMO Public Company Limited (“CMO”) has received money of capital increase from final Exercising right, Warrant (CMO-W1) and Employee Stock Option Plan : ESOP (CMO-WA). Detail as below.

Detail	Warrant (CMO-W1)	ESOP (CMO-WA)
Exercising Date	11 November 2015	11 November 2015
Amount receive from exercise	270,200.00 Baht	108,000.00 Baht
Total Amount receive	378,200.00 Baht	

CMO would like to inform that the aforementioned capital increase has been utilized as working capital in the operation of the company as a whole.

Please be informed accordingly.

Sincerely Yours,

(Sermkhun Kunawong)
Chief Executive Officer
CMO Public Company Limited