

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** CMO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company CMO PUBLIC COMPANY LIMITED  
Date 18-Feb-2016

Details of additional shares allocation shown as follows

<b>Offered to</b>	<b>Number of offered shares (shares)</b>	<b>Ratio (old shares : new shares)</b>	<b>Subscription price (baht per share)</b>	<b>Subscription and payment period</b>	<b>Number of subscribed shares (shares)</b>	<b>Number of remaining shares (shares)</b>
Existing common shareholders	97,166,600	2.00 : 1.00	1.65	From 04-Feb-2016 to 10-Feb-2016	61,129,548	36,037,052
Summary					61,129,548	

Total amount (baht)	100,863,754.20
Total expense (baht)	742,200.00
Expense Details	Registration Fee for increase of paid up capital 62,200.00 Baht Operation Expenses (approximately) 360,000.00 Baht Finance Consulting Expenses (approximately) 320,000.00 Baht
Net amount received (baht)	100,121,554.20

Signature \_\_\_\_\_  
(Mr.Sermkhun Kunawong)  
Chief Executive Office  
Authorized to sign on behalf of the company

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