



June 23, 2016

Subject: Change in the Shareholding Structure

To: The President
The Stock Exchange of Thailand

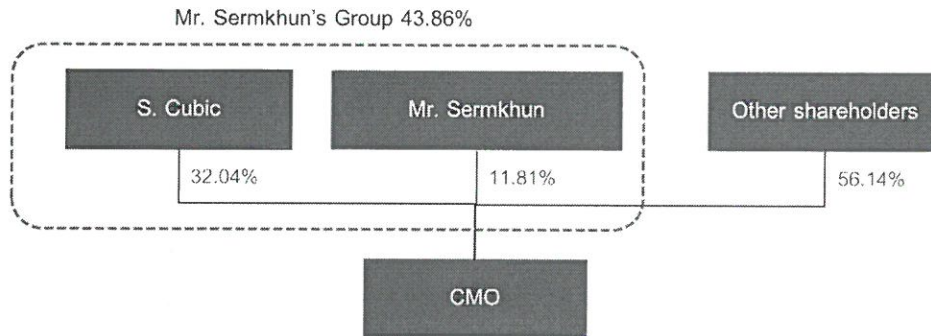
CMO Public Company Limited ("the Company" or "CMO") has been informed by Mr. Sermkhun Kunawong ("Mr. Sermkhun"), a major shareholder, about the acquisition of 81,862,575 shares (32.04% of total voting rights) of CMO on June 23, 2016 by Mr. Sermkhun from S.Cubic Co., Ltd., which is Mr. Sermkhun's related person under Section 258 of the Securities and Exchange Act B.E. 2535. The acquisition of CMO shares from S.Cubic Co., Ltd. resulted in a change to the shareholding structure of the Company as shown in the table and diagrams below:

Shareholding Structure as of June 24, 2016

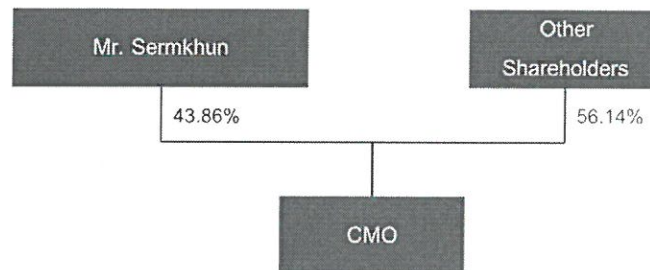
Shareholders	Before the Acquisition		After the Acquisition	
	Number of Shares	% of Total Shares Issued	Number of Shares	% of Total Shares Issued
1. S.Cubic Co., Ltd.	81,862,575	32.04	-	-
2. Mr. Sermkhun Kunawong	30,181,257	11.81	112,043,832	43.86
Total shares held by Kunawong Group	112,043,832	43.86	112,043,832	43.86



Shareholding Structure before the Acquisition of CMO shares by Mr. Sermkhun from S.Cubic Co., Ltd.



Shareholding Structure before the Acquisition of CMO shares by Mr. Sermkhun from S.Cubic Co., Ltd.



Information about S. Cubic Co., Ltd.

Director	Mr. Sermkhun Kunawong
Authorized Signature	Signature of Mr. Sermkhun Kunawong together with the company seal
Registered Capital	THB 10,000,000
Business	Investment
Shareholders	Shareholders as of April 30, 2015 are as shown below:

Shareholder	Number of Shares	%	Relationship with Mr. Sermkhun
1. Mr. Sermkhun Kunawong	50,500	50.50	-
2. Miss Muanfun Kunawong ¹	24,750	24.75	Daughter
3. Miss ฅVadfun Kunawong ²	24,750	24.75	Daughter
Total	100,000	100.00	



Mr. Sermkhun has had a complete control over the management of S. Cubic Co., Ltd. since 2004, which is the year CMO listed on the mai.

The change of shareholding structure as mentioned above is only the internal restructuring of the major shareholder's group. It does not affect the Company's management structure or the Company's policy on the business operation. It does not ensue any change of control in the Company either. Regarding the acquisition of CMO shares from S. Cubic Co., Ltd., Mr. Sermkhun has received a waiver of tender offer from the Securities and Exchange Commission in a document No. SEC.PorSor.1045/2559 dated June 16, 2016. 1/2559, SEC.PorSor.168/2559 and SEC.PorSor.169/2559, respectively, issued date on 28 January 2016.

Please be informed accordingly.

Sincerely yours,

CMO Public Company Limited

A handwritten signature in blue ink, consisting of several overlapping loops and strokes, is written over a horizontal line. Below the line, the name '(Mr. Sermkhun Kunawong)' is printed in a standard font.

(Mr. Sermkhun Kunawong)

Chief Executive Officer