

February 28, 2012

Subject : Clarification of the operating result for the year 2011 ended December 31, 2011

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited "CMO" would like to inform net loss 39.73 million baht in the consolidated financial statement for the year 2011 ended December 31, 2011 compared with the same period, year 2010 ended December 31, 2010, which had net profit 37.52 million baht. The net loss in 2011 comes from these following reasons

- The postpone of revenue acknowledgement in part of BOI Fair 2011's job entirely. Due to, the event is postponed the date.
- The postpone of revenue acknowledgement in part of Royal Flora 2012's job, partly.
- The Loss of Ratchaprasong Urban Space's operating Results.

For company statement has net loss 30.17 million baht in the company financial statement for the year 2011 ended December 31, 2011, due to, the reasons as above.

Please be informed accordingly,

Sincerely Yours,

(Mr.Sermkhun Kunawong)
Chief Executive Officer
CMO Public Company Limited