

May 15, 2012

Subject : Clarification of the operating result for the 1st quarter of 2012 ended March 31, 2012

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited would like to inform net profit 67.41 million baht for the 1st quarter of 2012 ended March 31, 2012 in the company consolidated financial statement, compare with the same period which had net profit 5.25 million for the 1st quarter of 2011 company consolidated financial statement ended March 31, 2011.

The main reason is about company has booked revenue of BOI Fair 2012 amount 297 million baht. Moreover, Company has successful in cost of goods sold management by rise up gross margin from 23.2% in year 2011 to 25.4% in year 2012, in the same period.

The company has net profit 31.38 million baht in the company financial statement for the 1st quarter of 2012 ended March 31, 2012, compare with the same period of 2011 has profit 1.09 million baht.

The main reason is about the acknowledgement of BOI Fair 2012's income, amount 278 million baht. The company has good management in operating expense control by 17% decreasing, compare with the same period of 2011.

For the consolidated financial statement

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited