

February 29, 2016

Subject : Clarification of the operating result for the year 20145 ended December 31, 2015

Dear : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited “CMO” would like to inform Total Revenue 1,368.77 million baht and Net Profit 26.94 million baht in the consolidated financial statement for the year 2015 ended December 31, 2015 compared with the same period, year 2014 ended December 31, 2014, which had Total revenue 1,068.28 million baht and Net Lost 32.66 million baht. The above performance comes from these following reasons ;

- Revenue of service was increased 28.13% from year 2014. Because of many high value projects were finished with in fourth quarter by those projects were started since the beginning of the year. On the other hand, group of company has more income in fourth quarter as well.

-Cost of goods sold was slightly decreased from 81.10% in year 2014 to 78.30% in year 2015 by compare with Revenue of Service. Due to company has efficiency in cost management.

- Selling and Administrative Expense was slightly decreased by 3.87% from 218.46 million baht in year 2014 to 210.01 million baht in year 2015. According to company has no cost of office’s relocation, reorganization cost as last year. Company was also doing cost management.

-Interest Expense was increase by 20.51% from 28.58 million baht in 2014 to 34.44 million baht in 2015. Because of, company used many financial facilities to support company and subsidiaries’ business.

For company statement has Total Revenue 648.72 million baht and Net Lost 2.48 million baht in the company financial statement for the year 2015 ended December 31, 2015, compared with the same period, year 2014 ended December 31, 2014, which had Total Revenue 581.64 million baht and Net Lost 27.59 million baht. The main reason is the same as above explanation.

Please be informed accordingly,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited