



No. 0268-2021

November 15, 2021

Subject Resolution of the Extraordinary General Meeting of Shareholders No.1/2021 (Additional the cancellation for the Record Date of Rights offering)  
Attention President of the Stock Exchange of Thailand

CMO Public Company Limited (the "Company") held the Extraordinary General Meeting of Shareholders No.1/2021 on Monday, November 15, 2021, at 10.00 a.m. at CMO Public Company Limited Meeting Room. Address 4/18-19 Soi Nuanchan 56, Nuanchan, Buengkum Bangkok.

The meeting started at 10.00 a.m. There were 43 shareholders attending the meeting, both in person, 23 shareholders, representing 92,641,808 shares and by proxy, 20 shareholders, representing 37,118,325 shares, totally representing 129,760,133 shares from the total 255,462,733 shares which equivalent to 50.79415 percent. The meeting has resolved as follows:

1. To adopt the Minutes of the Annual General Meeting of Shareholders 2021 held on April 22, 2021, which must be approved by a majority vote of the shareholders who attend the meeting and vote. By not counting the votes of those who abstained as a base for vote counting.

The Meeting has resolved to adopt the Minutes of the Annual General Meeting of Shareholders 2021 with the votes as follows:

- Approved	80,738,433	votes	100	percent of voting rights
- Disapproved	-	votes	-	percent of voting rights
- Abstention	49,021,700	votes		
- Voted Ballot	-	votes		

2. To consider the Company's capital increase of 1,277,313,665 baht from the original registered capital of 255,462,733 baht to a new registered capital 1,532,776,398 baht by issued the newly ordinary share amounting 1,277,313,665 shares at the rate of 1 baht per share to support the issuance and offering capital increase ordinary shares of the Company to the existing shareholders under their shareholding (Right Offering). This agenda must be approved by at least three-fourths vote of the total vote of the Company shareholders' who attend the meeting and vote. By counting the votes of those who abstained as a base for vote counting.

The Meeting has not approved the Company's capital increase of 1,277,313,665 baht from the original registered capital of 255,462,733 baht to a new registered capital 1,532,776,398 baht with the votes as follows:

- Approved	72,566,558	votes	54.1993	percent of voting rights
- Disapproved	61,321,700	votes	45.8007	percent of voting rights
- Abstention	-	votes	-	percent of voting rights
- Voted Ballot	-	votes	-	percent of voting rights

3. Agenda 3, to consider and approve the amendment of the Company's Memorandum of Association No. 4 in order to be accordance with the increase of the Company's registered capital has not been considered by the Meeting. Since the matters proposed to the Meeting in Agenda 2 to Agenda 4 are related matters, and Agenda 2 has not been approved by the Meeting, therefore, the others agendas has not been considered.



CMO Public Company Limited

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4. Agenda 4, to consider and approve the increase of the Company's registered capital shares in the amount of 1,277,313,665 shares with a par value of 1 baht per share to offer to existing shareholders of the Company in proportion to their shareholding (Right Offering) has not been considered by the Meeting. Since the matters proposed to the Meeting in Agenda 2 to Agenda 4 are related matters, and Agenda 2 has not been approved by the Meeting, therefore, the others agendas has not been considered. In addition, the date to determine the names of shareholders who have right to subscribe for newly issued ordinary shares in proportion to their shareholding (Record Date) on November 23, 2021 will be cancelled due to this respect.

Please be informed accordingly.

Sincerely yours,

A handwritten signature in blue ink, appearing to read 'Sermkhun Kunawong', is written over the typed name and title.

(Mr. Sermkhun Kunawong)  
Chief Executive Officer

CMO Public Company Limited

