



CMO Plc.
No. 0048-2022

February 28, 2022

Subject Resolution of the Extraordinary General Meeting of Shareholders No.1/2022
Attention President of the Stock Exchange of Thailand

CMO Public Company Limited (the “**Company**”) held the Extraordinary General Meeting of Shareholders No.1/2022 on Monday, February 28, 2022, at 10.00 a.m. The meeting was held at CMO Public Company Limited Meeting Room; No. 4/18-19 Soi Nuanchan 56, Nuanchan, Buengkum Bangkok.

The meeting started at 10.00 a.m. There were 35 shareholders attending the meeting, consisting 20 shareholders present in person, representing 72,492,211 shares, and 15 shareholders by proxy, representing 23,409,350 shares. In total, the shareholders and proxies attended the meeting holding a total of 95,901,561 shares, equivalent to 37.54033% of the total 255,462,733 issued shares. The meeting has resolved as follows:

1. Adopted the Minutes of the Extraordinary General Meeting of Shareholders No.1/2021 held on November 15, 2021, with the votes as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	-	votes		not taken for vote counting
Voided Ballot	-	votes		not taken for vote counting

2. Approved the issuance and offering of the newly-issued convertible debentures of the Company in the total value of not exceeding THB 500,000,000 by way of private placement specifically to Advance Opportunities Fund (“**AO Fund**”) and Advance Opportunities Fund 1 (“**AO Fund 1**”), which are not related person of the Company, and the appointment of the Board of Directors or the Company’s authorized directors or the Chief Executive Officer or the person(s) appointed by the Board of Directors or the Company’s authorized directors or the Chief Executive Officer to have the power to determine the details, amend or take any actions as necessary for and in connection with the issuance and offering of the Convertible Debentures as per the details proposed to the meeting. The meeting has resolved as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	0	votes	0	percent
Voided Ballot	0	votes	0	percent

3. Approved the increase of Company’s registered capital in amount of THB 75,435,844 from the existing registered capital of THB 255,462,733 to the registered capital of THB 330,898,577 by issuance of newly-issued ordinary shares in the amount of 75,435,844 shares with a par value of THB 1.00 per share in order to reserve for the exercise of the conversion



CMO P.L.C.

right of the Convertible Debentures to AO Fund and AO Fund 1 as per the details proposed to the meeting. The meeting has resolved as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	0	votes	0	percent
Voided Ballot	0	votes	0	percent

4. Approved the amendment to Clause 4 of the Company's Memorandum of Association on the registered capital of the Company in order to be in line with the increase of Company's registered capital, and the appointment of the Company's authorized directors and/or the person(s) appointed by the Company's authorized directors to have the power to revise or amend the content to be in line with the order or recommendation of the Public Companies Registrar as per the details proposed to the meeting. The meeting has resolved as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	0	votes	0	percent
Voided Ballot	0	votes	0	percent

5. Approved the allocation of the newly-issued shares of the Company in the amount of not exceeding 75,435,844 shares with a par value of THB 1.00 per share in order to reserve for the exercise of the conversion right of the Convertible Debentures to AO Fund and AO Fund 1 as per the details proposed to the meeting. The meeting has resolved as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	-	votes	not taken for vote counting	
Voided Ballot	-	votes	not taken for vote counting	

6. Approved the amendment to Article 22. of the Company's Articles of Association, and the appointment of the Company's authorized directors and/or the person(s) appointed by the Company's authorized directors to have the power to revise or amend wordings to be in line with the order or recommendation of the Public Companies Registrar as per the details proposed to the meeting. The meeting has resolved as follows:

Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	0	votes	0	percent
Voided Ballot	0	votes	0	percent

7. Approve the increase of the numbers of the directors and the appointment of MR. JOSHUA COBB LEATHERS to be the director of the Company as per the details proposed to the meeting. The meeting has resolved as follows:



Approved	95,901,561	votes	100	percent
Disapproved	0	votes	0	percent
Abstention	-	votes	not taken for vote counting	
Voided Ballot	-	votes	not taken for vote counting	

Please be informed accordingly.

Sincerely yours,

(Mr. KITISAK JAMPATHIPPHONG)

Chief Executive Officer

CMO Public Company Limited

