

No. 0178-2023

26 June 2023

Subject Notification of the resolutions of the Extraordinary General Meeting of Shareholders
No. 1/2023

Attention President of the Stock Exchange of Thailand

CMO Public Company Limited (the “**Company**”) held the Extraordinary General Meeting of Shareholders No. 1/2023 on Monday 26 June 2023 at 10.00 am at the meeting room of CMO Public Company Limited, No. 4/18-19 Soi Nuanchan 56, Nuanchan Sub-district, Buengkum District Bangkok.

The meeting started at 10.00 am whereby there were 41 shareholders attending the meeting, consisting of 14 shareholders attending in person, representing 79,409,585 shares and 27 shareholders attending by appointing proxy, representing 37,744,147 shares. In total, the shareholders attending the meeting in person and by proxy represented 117,153,732 shares from the total shares of 280,962,733 shares, equivalent to 41.6972% of the total issued shares of the Company. The meeting has resolved as follows:

1. Adopt the Minutes of the Annual General Meeting of Shareholders for the year 2023, held on April 27, 2023 with the majority votes of the shareholders attending the meeting and casting their votes as follows:

-	Approved	117,153,732	Votes	100	percent
-	Disapproved	-	Votes	0	percent
-	Abstention	-	Votes	Not taken for vote counting	
-	Void ballot	-	Votes	Not taken for vote counting	

2. Approved the increase of the Company's registered capital in the amount of 78,000,000 Baht from the existing registered capital of 356,398,577 Baht to be the registered capital of 434,398,577 Baht by issuing 78,000,000 additional ordinary shares at a par value of 1.00 Baht per share. The newly issued shares will be reserved for the issuance and offering of shares by means of Private Placement (PP), whereby the Board of Directors will be delegated to determine the offering price to be in accordance with the market price at the offering period, and will be reserved for the offering by means of general mandate. The meeting has resolved to approve with the vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows:

-	Approved	117,153,732	Votes	100	percent
-	Disapproved	-	Votes	0	percent
-	Abstention	-	Votes	0	percent
-	Void ballot	-	Votes	0	percent

3. Approved the amendment to Clause 4 of the Memorandum of Association to be in line with the increase of registered capital and approved the appointment of the Company's authorized directors and/or the person(s) appointed by the Company's authorized directors to have the power to revise or amend the contents of the Memorandum of Association and the relevant registration documents to be in line with the orders or recommendations of the public companies registrar. The meeting has resolved to approve with the vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows:

-	Approved	117,153,732	Votes	100	percent
-	Disapproved	-	Votes	0	percent
-	Abstention	-	Votes	0	percent
-	Void ballot	-	Votes	0	percent

4. Approved the allocation of not more than 78,000,000 newly issued ordinary shares of the Company at the par value of 1.00 Baht per share for the offering by means private placement (PP) whereby the Board of Directors will be delegated to determine the offering price to be in accordance with the market price at the offering period and the offering by General Mandate, per the following details:

- (1) Approved the allocation of not more than 50,000,000 newly issued ordinary shares at the par value of 1 Baht per share to 1. Mr. Surasak Udomsilp in the amount of 15,000,000 shares; 2. Mr. Thakul Vechpanich in the amount of 10,000,000 shares; 3. Mr. Suchin Ratanasiriwilai in the amount of 10,000,000 shares; 4. Mr. Thosaphol Danaboonchai in the amount of 10,000,000 shares; and 5. Mr. Sumate Boonbundarnsuk in the amount of 5,000,000 shares, which is an offering of newly issued ordinary shares through a private placement and these persons are not the related persons of the Company. Furthermore, it was resolved to approve the delegation of authorisation to the Board of Directors or the person(s) delegated by the Board of Directors to determine the offering price of the shares in accordance with the market price on the offering price determination date and not less than 90 percent of the market price of the Company's shares.

In addition, the meeting has further resolved to approve the delegation of the authorisation to the Chief Executive Officer to have the power to determine other details relating to the issuance and allocation of the above-mentioned ordinary shares to such specific persons by private placement

- (2) Approved the allocation of not more than 28,000,000 newly issued ordinary shares at the par value of 1 Baht per share to the specific persons who are not the related persons of the Company by Private Placement under General Mandate. In addition, it was resolved to approve the delegation of the authorisation to the Board of Directors to have the power to take any actions necessary and relating to the allocation of the newly issued ordinary shares by General Mandate, including
- considering the determination and/or amendments and/or change the conditions and details related to such matter in accordance with the relevant laws

The meeting has resolved to approve with the majority votes of the shareholders attending the meeting and casting their votes as follows:

-	Approved	117,153,732	Votes	100	percent
-	Disapproved	-	Votes	0	percent
-	Abstention	-	Votes	Not taken for vote counting	
-	Void ballot	-	Votes	Not taken for vote counting	

Please be informed accordingly.

Sincerely Yours,



(Mr. Kitisak Jumpathippong)

Chief Executive Officer

CMO Public Company Limited