



March 3, 2015

Subject: Notification for the schedule to exercise warrants No.5 (CMO-W1)

Attention: Director and Manager

The Stock Exchange of Thailand

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of CMO Public Company Limited No.1 ("CMO-W1") to the existing shareholders (whose names appear in the share register book on November 2, 2012 which is designated as the "Record Date" and such names shall be compiled as required by Section 225 of the Securities and Exchange Act B.E. 2535 on the closing date which is November 5, 2012), the warrant holders shall exercise CMO-W1 on 1st of April and October of each year. The first exercise date is April 1, 2013 and the last exercise date is November 11, 2015.

Correspondingly, we would like to inform the schedule and procedures to exercise CMO-W1 as of April 1, 2015 as follows:

1. Exercise date	:	April 1, 2015
2. Notification period to the exercise of warrant	:	March 25 – 31, 2015 during business days 9.00 a.m. to 4.00 p.m.
3. Exercise price	:	Baht 2.00 per Share
4. Exercise ratio	:	1 unit of warrant : 1 common share
5. Persons and Place to exercise warrants	:	Accounting and Finance Department CMO Public Company Limited 4/18-19 Soi Nuanchan56, Nuanchan Rd., Nuanchan, Buengkum, Bangkok 10230 Tel. 02- 790-3888 Fax. 02-790-3857
5. Documents for subscription and purchase of the Company's shares	:	1. Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the company or download the form via the Company website http://www.cmo-group.com/investor.php 2. Warrant certificate or certificate representing the warrant. In case,

	<p>warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants.</p> <p>3. Evidences supporting share subscription</p> <p>(a) Thai Individual: A certified copy of valid identification card</p> <p>(b) Foreign Individual: A certified copy of valid passport</p> <p>(c) Thai Juristic Person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 12 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified.</p> <p>(d) Non – Thai Juristic Person: Copies of the Memorandum of Association, Articles of Association, and certificate of Incorporation issued not over 12 months prior to exercise date which are certified by Notary Public and evidences of the authorized person as in (a) or (b), duly certified Completed and signed Notification Form fully completed to notify the intention to exercise. (can be obtained from the company)</p> <p>4. The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method.</p> <p>(a) Transfer the money into bank account named “CMO Plc. For Share Subscription” Account number 203 – 4 – 18575 – 7 with Bangkok Bank Plc., Ladprao 44 Branch. Ready to deliver the deposit slip in case there in an expense in the mentioned transfer. The subscriber must be responsible in an implementation expense.</p> <p>(b) Payment by a crossed cheque, cashier cheque, draft, bill of exchange, or bank’s payment order collectible in Bangkok by each exercise date, made payable to “CMO Plc. For Share Subscription”.</p>
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	<p>The exercise shall be valid only if the payment is collectible.</p> <p>The exercise of warrant is subject to the Rights and Duties of the issuer of warrants and holders of CMO Public Company Limited No.1 (CMO-W1)</p>
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Please be informed accordingly.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Sermkhun Khunawong', is written over a horizontal line.

(Mr. Sermkhun Khunawong)

Chief Executive Officer

CMO Public Company Limited

