



August 14, 2015

Subject : New business investment, CMO Show Corp Co., Ltd.

To : Managing and Director of the Stock Exchange of Thailand

CMO Public Company Limited (“CMO”) would like to inform the investment in new business, CMO Show Corp Co., Ltd., according to the company board’s resolution no. 3/2015 held on August 13, 2015. This will be an expansion in another business area and generate regularly income.

1. Company Name : CMO Show Corp Company Limited
2. Register capital : 70,000,000.00 Baht
3. Location : Show DC, Entertainment Complex
4. Shareholder Structure : 50 % by CMO Public Company Limited.
50 % by Show Asset Management Company Limited
5. Company Business : To invest in Tourist Attraction Show by mix up between Thai legendary and high technology of presentation under the name “Himmaphan Avatar”
6. Source of Fund : Cash flow form business operation
7. Business Opportunities : 1) To support group of company’s business
2) Generate regularly income

This transaction is not the connected transaction. The size of transaction is about 3.02% which is not exceed the notification of the SET regarding rules, procedures and disclosure of information relating to acquisition or disposal of substantial assets as June 30, 2015

Please be informed accordingly

Sincerely Yours,

(Mr.Sermkhun Kunawong)

Chief Executive Officer

CMO Public Company Limited

