

No. 0314-2023

October 12, 2023

Subject Notification of the Debentureholders' Meeting No. 1/2023 of "Callable Debentures of CMO Public Company Limited No.1/2023 Due 2023"

To President,  
The Stock Exchange of Thailand

CMO Public Company Limited ("**Company**"), the issuer of debenture, would like to inform the call of Debentureholders' meeting no. 1/2023 of "Callable Debentures of CMO Public Company Limited No.1/2023 Due 2023" (the "**Debentures**" or "**CMO23NA**") which will be held on October 25, 2023 at 2.00 p.m., Details of the Debentureholders' Meeting No. 1/2023 are as follows:

<p><b>1. Date the Debentureholders' Meeting</b></p>	<p>Wednesday 25, October, 2023 at 2:00 p.m.</p>
<p><b>2. Agenda of the Debentureholders' Meeting</b></p>	<ul style="list-style-type: none"> <li>● <b>Agenda 1</b> To consider and approve the extension of CMO23NA's maturity date for 2 years and revision of the redemption date <u>from</u> 27 November 2023 <u>to</u> 27 November 2025 and to consider and approve partial repayment of principal in installments to debenture holders at the total amount of not less than 60 percent of the bond principal as of its issued date (calculating as a total principal repayment of not less than 60,000,000 baht) which shall be divided into 10 installments over a period of 2 years, and the entire remaining principal amount will be repaid on November 27, 2025, which is the maturity date, including the amendment of terms and conditions, certificate, name, and any related documents of the Debentures to be in line with the amendment of the maturity date per the proposed details</li> </ul>

	<ul style="list-style-type: none"><li>● <b>Agenda 2</b> To consider and approve the amendment of the interest rate of the Debentures <u>from</u> 6.50 percent per annum <u>to</u> 7.00 percent per annum calculated from 27 November 2023 to (but not including) 27 November 2025, during the extended period, including the amendment of terms and conditions, certificate, and related documents of Debentures to be in line with amendment the interest rate per the proposed details and</li><li>● <b>Agenda 3</b> To Consider Other Matters (if any)</li></ul>
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In this regard, the Company will further inform investors of the resolution of the Debentureholders' meeting no. 1/2023 through the channels of the Stock Exchange of Thailand within the meeting date.

Please be informed accordingly.

Sincerely Yours,

(Mr. Kitisak Jampathipphong)  
Chief Executive Officer  
CMO Public Company Limited