

No. 0052-2024

February 12, 2024

Subject : Notification of the Change in Major Shareholders' Structure  
To : The President  
The Stock Exchange of Thailand

According to the Report on Acquisition or Disposition of Securities (Form 246-2) date on February 1, 2024, the Securities and Exchange Commission (SEC) received the Report on Acquisition or Disposition of Securities of CMO Public Company Limited ("Company") on January 25, 2024, where Mr. Kitti Phuathavornskul and The group of Mr. Kitti bought securities through the Increasing of the Company's registered capital to the existing shareholders in proportion to their shareholding (Right Offering) amounting of 62,073,400 shares. Therefore, the Company hereby inform the change in the major shareholders' structure as follows:

List of Shareholders	Before transaction		After transaction	
	As of November 28, 2023		As of January 25, 2024	
	Shares	Percentage	Shares	Percentage
1. Mr. Kitti Phuathavornskul	12,236,176	4.3550	45,736,176	10.7317
2. The group of Mr. Kitti Phuathavornskul				
- Ms. Fasai Phuathavornskul	25,272,800	8.9950	25,272,800	5.9301
- Ms. Yingrak Phuathavornskul	2,426,600	0.8636	31,000,000	7.2740
<b>Total</b>	<b>39,935,576</b>	<b>14.2138</b>	<b>102,008,976</b>	<b>23.9359</b>

In this regard, the change in shareholders' structure has no impact on the management policy, management structure, and decision making power of the Company. The acquisition of securities is a transaction through the Increasing of the Company's registered capital to the existing shareholders in proportion to their shareholding (Right Offering), does qualify for the Tender Offer.

Please be informed accordingly.

Yours Sincerely

(Mr. kitisak jampathiphong)  
Chief Executive Officer  
CMO Public Company Limited