

No. 0009-2024

January 3, 2024

Subject : Disclosure of the Notice of the allocation of newly issued ordinary shares to existing shareholders in proportion to their respective shareholding (Right Offering) on the Company's website

To : The President
The Stock Exchange of Thailand

According to CMO Public Company Limited (the "Company") held the Extraordinary General Meeting of Shareholders No. 2/2023 on Friday 22 December 2023. The Meeting has resolved approved the allocation of the newly issued ordinary shares, whether once or several times, in the amount not exceeding 280,962,733 shares, with a par value of 1.00 Baht per share, to offer to existing shareholders in proportion to their shareholding (Right Offering)

Subscription Ratio	: 1 existing ordinary share : 1 newly issued ordinary shares
Subscription Price (Baht per Share)	: 0.70
Date of Subscription and Payment of Shares	: January 15 – 19, 2024 (Total 5 working days)
Shareholder List Determination Date	: November 28, 2023

The Company would like to inform that published of the Notice of the Allocation of Newly Issued Ordinary Shares to existing shareholders in proportion to their respective shareholding (Right Offering) on the Company's website and investor relations section from January 5, 2024 via URL : <https://cmo-group.com/ir/index.php?lang=th&mod=financial-information&menu=Right-Offering> for shareholders have enough time to consider about exercise of the rights to subscribe for the newly issued ordinary shares.

The Company will send the documents to the shareholders who receive rights by mail at the address provided to Thailand Securities Depository Co., Ltd.

Please be informed accordingly.

Yours Sincerely


(Mr. kitisak jampathiphong)
Chief Executive Officer
CMO Public Company Limited