

July 30, 2024

Subject: Report of the utilization of Capital Increase Fund

To: President  
The Stock Exchange of Thailand

CMO Public Company Limited (the “**Company**”) would like to inform the Report of the utilization of Capital Increase Fund as per the resolution of the Extraordinary General Meeting of Shareholders No. 2/2023 on December 22, 2023, which approved the capital increase of the Company by 280,962,733 shares with a par value of 1 baht per share, to offer to existing shareholders in proportion to their shareholding (Right Offering), whether once or several times, in the allocation ratio of 1 existing ordinary share to 1 newly issued ordinary shares, at the offering price of 0.70 Baht per share. The subscription and payment ending at January 19, 2024, the payment was paid of 145,212,121 shares and net total amount received of 100,453,484.70 baht.

The Company would like to report of the utilization of Capital Increase Fund as follows:

(Unit : THB Million)

Purpose	Net received amount	Used of net proceeds as of June 30, 2024	Remaining net proceeds as of June 30, 2024
1. To repay the principal of the debentures and portion of the interest. “Callable Debentures of CMO Public Company Limited No.1/2023 Due 2025” (CMO23NA). The said debentures is due for payment on 27 November 2025.	22.07	22.07	0.00
2. To be used as working capital in the Company and to enhance liquidity in the Company's core business operations	68.31	68.31	0.00
3. To repay the Company's loans	10.07	10.07	0.00

and interest. The Company lend money from Muse Corporation Company Limited (holding in 85% of shares)			
<b>Total</b>	<b>100.45</b>	<b>100.45</b>	<b>0.00</b>

The utilization of proceeds is under propose of the resolution of the Extraordinary General Meeting of Shareholders No. 2/2023.

Please be informed accordingly.

Yours sincerely,

(Mr.Kitisak Jumpathippong)  
Chief Executive Officer  
CMO Public Company Limited