

No. 0334-2024

November 12, 2024

Subject : Notification on Entering into the Connected Transaction for the type of Receiving financial assistance

To : The President  
The Stock Exchange of Thailand

The Board of Directors' meeting of CMO Public Company Limited (the "**Company**") No. 10/2024, held on November 12, 2024, resolved to approve the PM Center Company Limited (the "**Subsidiary**") to receive financial assistance from related person to maintain financial liquidity. The Subsidiary, PM Center Company Limited will issue an unsecured promissory note to Mr. Kitti Phuathavornskul, a director and major shareholder of the Company, in the amount of 20 million baht, with an interest rate of 7.00% per annum, and a term of 1 year.

The transaction is classified as the connected transactions of the Company for the type of receiving financial assistance according to the Notification of the Capital Market Supervisory Board Tor Chor 21/2551 regarding Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions B.E. 2546 (as amended) ("Notification on Connected Transactions"), since this is the transactions between the Subsidiary and director who is major shareholder of the Company, with the total value of transactions amounting to 0.5252 percent of the net tangible assets of the Company, based on the reviewed consolidated financial statements of the Company for the period ended June 30, 2024, which is a medium-sized transaction that has a transaction size more than 0.03 percent but less than 3 percent of the net tangible assets. Therefore, the Company is obligated to disclose the information memorandum to the Stock Exchange of Thailand in accordance with the Notification on Connected Transactions.

In this regard, the Company would like to disclose information regarding the connected transactions of the Company as follows:

**1. Day month year in which the transaction occurred**

Within December 2, 2024

**2. Relevant contracting parties and details of related persons**

Recipients of financial assistance : PM Center Company Limited, a Subsidiary of the Company, in which the Company holds 83.71%.

Financial assistance provider : Mr. Kitti Phuathavornskul, as a director and major shareholder of the Company, currently holds 9.66% of the total issued and outstanding shares of the Company.

\* Shareholding percentage as of book closing date August 30, 2024 Type: XM

**3. General characteristics of the items**

Details of the receipt of financial assistance are as follows:

Item type : Connected Transaction for the type of Receiving financial assistance

Loan amount : Promissory note, unsecured, amount 20 million baht

Interest rate : 7.00 percent per annum

Loan period : 1 year

Interest rate : Monthly

Contract description : The company will issue a promissory note, within December 2, 2024

Loan purpose : Maintain financial liquidity

**4. Total value of the transaction, size of the transaction, and criteria used to determine the total value of the transaction**

4.1) Total Value of the : Total Value of the transaction of 1,400,000.00 baht.  
transaction The calculation details are as follows:

$$\begin{aligned} \text{Total Value of the} &= \text{Loan amount} \times \text{Interest rate} \times \text{Loan period} \\ \text{transaction} &= 20,000,000 \times 7.00 \times 1 \text{ year} \\ &= 1,400,000.00 \text{ baht} \end{aligned}$$

4.2) Size of the : The size of the transaction is equal to 0.5252 percent of  
transaction the net tangible assets (Net Tangible Assets) calculated from the consolidated financial statements of the Company and its subsidiaries as audited on June 30, 2024

$$\begin{aligned} \text{Size of the} &= \text{Value of the transaction} / \text{Value of the net tangible assets} \\ \text{transaction} &= 1,400,000 / 266,574,294 \\ &= 0.5252 \text{ percent} \end{aligned}$$

**5. Characteristics and Scope of the Interests of Related Parties on Entering into the Connected Transactions**

Mr. Kitti Phuathavornskul, as a director and major shareholder of the Company, currently holds 9.66% of the total issued and outstanding shares of the Company

Furthermore, Mr. Kitti Phuathavornskul, as a director of the Company, did not participate in the discussion or voting on this agenda item.

**6. Conditions affecting the rights of shareholders**

None

**7. Opinions of the Board of Directors on Entering into Transactions**

The Board of Directors has carefully considered and opted that the receipt of such financial assistance is necessary, appropriate, reasonable, and beneficial to the

PM Center Company Limited (the “**Subsidiary**”), The Subsidiary cannot borrow more from financial institutions, and the agreed interest rate is comparable to current bank rates. This financial support will enable the Subsidiary to maintain its business liquidity. Therefore, the Board of Directors has resolved to approve the receipt of financial assistance.

**8. Opinion of the Audit Committee Members and/or Directors that are different from that of the Board of Directors**

None, the Audit Committee has the same opinion as the Board of Directors of the Company

Please be informed accordingly.

Sincerely Yours,

  
(Mr. Kitisak Jampathipphong)  
Chief Executive Officer  
CMO Public Company Limited