

No. 0304-2024

October 4, 2024

Subject : Notification of the registration of the decrease of the Company's registered capital and amendment of the Company's objectives with the Ministry of Commerce

To : The President
The Stock Exchange of Thailand

According to CMO Public Company Limited (the "**Company**") held the Extraordinary General Meeting of Shareholders No. 1/2024 on Monday, September 23, 2024. The meeting has resolved as follows:

1. Approved the Amendment of the Company's Memorandum of Association, Clause 3. The Company's Objectives by increasing the Company's Objectives 18 clauses from the original 30 objectives to 48 objectives to align with its operations and enable the Company to participate in bidding to organize events for government agencies, state enterprises, and various organizations according to the specified requirements.
2. Approved the decrease of the Company's registered capital at the amount of 135,750,612 Baht from the registered capital of 637,361,310 Baht to the new registered capital of 501,610,698 Baht by canceling 135,750,612 unissued shares with par value of 1.00 Baht per share. These were common shares reserved for the allocation of newly issued common shares to existing shareholders in proportion to their shareholding (Right Offering) as resolved in the Extraordinary General Meeting of Shareholders No. 2/2023, held on December 22, 2023 and the amendment of the Company's Memorandum of Association Article 4 to reflect the capital decrease, including the relevant authorization.

After the decrease in the Company's registered capital, the Company still has 75,435,844 newly issued common shares remaining to accommodate the exercise of conversion rights for convertible debentures that were issued and offered to specific investors, in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2022, held on February 28, 2022.

The Company has registered of the decrease of the Company's registered capital, the amendment of the Company's Memorandum of Association Article 4 and the Amendment of the Company's Memorandum of Association, Clause 3. The Company's Objectives with the Department of Business Development, Ministry of Commerce, effective on October 4, 2024.

Please be informed accordingly.

Yours sincerely,



(Mr. Kitisak Jumpathippong)

Chief Executive Officer

CMO Public Company Limited