

No. 0074-2026

February 27, 2026

Subject Report on Progress of the Company Dispute  
To The President  
The Stock Exchange of Thailand  
Reference Document No. 0714-2025 in the Company Dispute

According to CMO Public Company Limited (the “**Company**”) Information Disclosure No. 0714-2025 dated November 13, 2025, regarding the notification of significant legal disputes, the Company would like to update the progress of the significant legal disputes involving the Company and its subsidiaries as follows:

**1. A criminal case to the Central Criminal Court for Corruption and Misconduct Cases. It appeared as a black case number between prosecutors at AorTor 213/2023—office of the Special Prosecutor for Anti-Corruption 1 Litigation, Plaintiff and CMO Public Company Limited, Defendant.**

After the court graciously rendered a judgment dismissing the plaintiff’s case on September 24, 2024, the public prosecutor (plaintiff) filed an appeal on January 31, 2025. Subsequently, on February 19, 2025, the defendant filed an appeal on points of law and submitted a counter-appeal statement against the prosecutor’s appeal on February 27, 2025. The case is currently under consideration by the Court of Appeal.

**2. On 18 September 2023, a supplier’s company, as the plaintiff, filed a lawsuit in the civil court alleging that a subsidiary, as the defendant, breached the service contract. The plaintiff demanded to pay such service amounting to Baht 0.53 million with interest at the rate of 5% per annum.**

On March 7, 2025, the defendant duly filed an appeal with the court. The case is therefore under consideration by the Court of Appeal.

**3. On 31 October 2023, a supplier’s company, filed a lawsuit in the civil court alleging that a subsidiary, breached the contract for area service. The plaintiff**

demanded to pay penalty according such contract amounting to Baht 2.07 million with interest at the rate of 5% per annum.

On January 3, 2025, the defendant duly filed an appeal with the court. The case is therefore under consideration by the Court of Appeal.

#### **4. The Dispute between the Company and Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”)**

In this case, on October 6, 2025, the court kindly rendered its judgment, ordering the objector to pay the first petitioner as follows:

1. Principal amount of Baht 20,000,000
2. Accrued interest at the rate of 1.5% per annum on the principal amount of Baht 20,000,000, calculated from March 25, 2022 (the bond issuance date) to April 10, 2022, totaling Baht 15,616.44
3. Default interest at the rate of 5% per annum on the principal amount of Baht 20,000,000, calculated on a daily basis from April 11, 2022 to March 15, 2024, which is the date of filing the petition, totaling Baht 1,931,506.85
4. Default interest at the rate of 5% per annum on the principal amount of Baht 20,000,000, calculated on a daily basis from the day following March 15, 2024, which is the date of filing this petition, until the date the first petitioner receives the principal amount of Baht 20,000,000 from the objector together with the said accrued interest

The objector is ordered to pay the second petitioner as follows:

1. Principal amount of Baht 30,000,000
2. Accrued interest at the rate of 1.5% per annum on the principal amount of Baht 30,000,000, calculated from March 23, 2022 (the bond issuance date) to April 10, 2022, totaling Baht 23,424.66

3. Default interest at the rate of 5% per annum on the principal amount of Baht 30,000,000, calculated on a daily basis from April 11, 2022 to March 15, 2024, which is the date of filing the petition, totaling Baht 2,897,260.27
4. Default interest at the rate of 5% per annum on the principal amount of Baht 30,000,000, calculated on a daily basis from the day following March 15, 2024, which is the date of filing this petition, until the date the second petitioner receives the principal amount of Baht 30,000,000 from the objector together with the said accrued interest

The objector is ordered to pay Baht 7,500,000 as an operational fee to Advance Capital Partners Pte. Ltd.

The objector is also ordered to pay the arbitration proceedings expenses, including legal advisory fees and other related costs, to both petitioners as follows:

1. Legal advisory fees and other related expenses of the Singaporean counsel for both petitioners totaling SGD 320,000.
2. Legal advisory fees and other related expenses of the Thai counsel for both petitioners totaling THB 1,600,000.
3. Arbitration proceedings expenses totaling SGD 80,112.43.
4. Fees for the conducting counsel from Insights Law LLC representing both petitioners totaling SGD 11,000.
5. Fees for the Quantum Expert, Mr. Mr. Jonathan Paul Humphrey, engaged by both petitioners totaling USD 77,456.72.
6. Travel and accommodation expenses for the witnesses of both petitioners totaling MYR 2,828.43.
7. Expenses paid to the service provider engaged for witness examination proceedings in the arbitration process by both petitioners, totaling SGD 12,052.40.

8. Expenses incurred by both petitioners in relation to the debtor's request for an extension of time to submit the statement of defense and counterclaim in the arbitration proceedings, totaling SGD 1,500.

If the objector makes payment in Thai Baht instead of another currency, the exchange rate shall be calculated based on the average selling rate of commercial banks to customers at the place and on the date of payment. If there is no exchange rate available on the actual date of payment, the last available average rate prior to that date shall be used. In the event that the Bank of Thailand announces the average commercial bank exchange rate (reference rate), such rate shall be used as the basis for calculation. However, the rate shall not exceed the following: 1 Singapore Dollar equals 27.0686 Baht, 1 US Dollar equals 35.8413 Baht, and 1 Malaysian Ringgit equals 7.7183 Baht, as stated in the petition. The objector shall also bear the court fees on behalf of both petitioners, with the attorney's fee set at 200,000 Baht.

The Company does not concur with the aforementioned court judgment. On 5 January 2026, the Company filed an appeal against the judgment together with a petition for a stay of execution with the Court. The case is currently under consideration by the Court of Appeal.

Please be informed accordingly.

Yours Sincerely,

(Mr. Mongkol Silthumpitug)  
Chief Executive Officer  
CMO Public Company Limited