

No. 0109-2026

April 23, 2026

Subject Disclosure of Information on Connected Transaction Receiving Financial Assistance.

To The President,
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 4/2026 of CMO Public Company Limited (the "**Company**"), held on Thursday, 23 April 2026, resolved to approve the Company and its subsidiaries (collectively, the "**Group**") to receive financial assistance from connected persons in order to maintain financial liquidity, whereby the Company will issue unsecured promissory notes to the Phuathavornskul family group and/or the Hemaruchatanan family group and/or Ms. Wiphaporn Wachirasirikul in the total amount of THB 45 million, bearing interest at the rate of 7.00% per annum with a term of 1 year.

The transaction is classified as the connected transactions of the Company for the type of receiving financial assistance according to the Notification of the Capital Market Supervisory Board Tor Chor 21/2551 regarding Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand regarding Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions B.E. 2546 (as amended) ("**Notification on Connected Transactions**") This transaction is entered into between the Company and its connected person. The transaction size for this transaction is equivalent to **1.04 percent**, based on the Company's audited consolidated financial statements for the year 2025 (B.E. 2568) as of 31 December 2025, and when combined with the transaction sizes occurring within the six months prior to the date of entering into this transaction, the total transaction size equals **2.88 percent** of the net tangible assets.

Accordingly, the transaction size is greater than 0.03 percent but does not exceed 3 percent of the net tangible assets, which is considered a medium-sized transaction. Therefore, the Company is required to disclose information to the Stock Exchange of Thailand in accordance with the Notification on Connected Transactions as follows:

1. Day month year in which the transaction occurred

Within 23 October 2026 (within 6 months from the date of the approval resolution).

2. Relevant contracting parties and details of related persons

Recipients of financial assistance : CMO Public Company Limited and its subsidiaries

Financial assistance provider : the Phuathavornskul family group and/or the Hemaruchatanan family group and/or Ms. Wiphaporn Wachirasirikul

3. General characteristics of the items

Details of the receipt of financial assistance are as follows:

Item type : Connected Transaction for the type of Receiving financial assistance

Loan amount : THB 45 million

Interest rate : 7.00 percent per annum

Loan period : 1 year

Interest rate : Monthly

Contract description : The Company will issue unsecured promissory notes and execute the agreement within 23 October 2026.

Loan purpose : Maintain financial liquidity

4. Total value of the transaction, size of the transaction, and criteria used to determine the total value of the transaction

4.1) Total Value of the transaction = Loan amount x Interest rate x Loan period
 = 45,000,000 x 7.00% x 1 year
 = **3,150,000 THB**

4.2) Size of the transaction = 3,150,000 / 302,810,430.24 (NTA @ 31/12/25)
 = **1.04 Percent**

Taking into account the size of the connected transactions **within the six-month period prior to** the date on which the Board of Directors approved this transaction, the total size of the connected transactions amounts to **2.88 percent** of the Company's net tangible assets. The details are as follows:

No.	the Company's connected transactions	Transaction Value (Baht)	Transaction Size (percent)	Date of the Board of Directors' Resolution
1.	Past transactions within the six-month prior period: - Receipt of financial assistance from the Phuathavornskul family group and/or Mr. Kitti Phuathavornskul and/or Ms. Yingrak Phuathavornskul	1,400,000 baht	0.50	November 26, 2025
2.	Past transactions within the six-month prior period: - receipt of financial assistance from Mr. Kitti Phuathavornskul.	1,050,000 baht	0.38	December 2, 2025
3.	Past transactions within the six-month prior period: - receipt of financial assistance from Ms. Yingrak Phuathavornskul and/or the Phuathavornskul family	1,400,000 baht	0.50	January 15, 2026

4.	<p>Past transactions within the six-month prior period:</p> <ul style="list-style-type: none"> - receipt of financial assistance from the Phuathavornskul family group and/or the Hemaruchatanan family group and/or Ms. Wiphaporn Wachirasirikul 	1,400,000 baht	0.46	February 26, 2026
5.	<p>The transaction proposed for approval by the Board of Directors at this meeting</p> <ul style="list-style-type: none"> - receipt of financial assistance from the Phuathavornskul family group and/or the Hemaruchatanan family group and/or Ms. Wiphaporn Wachirasirikul 	3,150,000 baht	1.04	April 23, 2026
<p>Total transaction size combining the transaction approved at this Board of Directors' meeting and past transactions within the six-month prior period, is equal to THB 8,400,000, representing 2.88 percent.</p>				

5. Characteristics and Scope of the Interests of Related Parties on Entering into the Connected Transactions

the Phuathavornskul family group and/or the Hemaruchatanan family group and/or Ms. Wiphaporn Wachirasirikul, who are connected persons of Mr. Nvin Hemaruchatanan, Director, Member of the Nomination and Remuneration Committee, Member of the Sustainability Committee, Vice President, and Major Shareholder and Ms. Yingrak Phuathavornskul Vice President

6. Conditions affecting the rights of shareholders

None

7. Opinions of the Board of Directors on Entering into Transactions

The Board of Directors has carefully considered and determined that the receipt of such financial assistance is necessary, appropriate, reasonable, and beneficial to CMO Public Company Limited and its subsidiaries, as the Company is currently unable to obtain additional loans from financial institutions, and the interest rate of such loan is comparable to the prevailing rates offered by financial institutions. This financial assistance will enable the Company to maintain liquidity for its business operations. Therefore, the Board of Directors has resolved to approve CMO Public Company Limited and its subsidiaries to receive such financial assistance.

8. Opinion of the Audit Committee Members and/or Directors that are different from that of the Board of Directors

None, the Audit Committee has the same opinion as the Board of Directors of the Company

Please be informed accordingly.

Yours Sincerely

(Mr. Vuttiphan Tanametanont)

Director /

Company Secretary

CMO Public Company Limited