

No. 0432-2023

22 December 2023

Subject Notification of the resolutions of the Extraordinary General Meeting of Shareholders No. 2/2023

To Directors and Managers  
The Stock Exchange of Thailand

According to CMO Public Company Limited (the “**Company**”) held the Extraordinary General Meeting of Shareholders No. 2/2023 on Friday 22 December 2023, at 10.00 am, at the Company’s meeting room at CMO Public Company Limited, 4/18-19 Soi Nuanchan 56, Nuanchan, Buengkum, Bangkok.

The meeting started at 10.00 am whereby there were 40 shareholders attending the meeting, consisting of 12 shareholders attending in person, representing 21,245,582 shares and 28 shareholders attending by appointing proxy, representing 115,920,061 shares. In total, the shareholders attending the meeting in person and by proxy represented 137,165,643 shares from the total shares of 280,962,733 shares, equivalent to 48.8199% of the total issued shares of the Company. The meeting has resolved as follows:

1. Certified the Minutes of Extraordinary General Meeting of Shareholders No. 1/2023 held on 16 May 2023. The meeting has resolved to certify with unanimously a simple majority vote of the shareholders attending the meeting and casting their votes as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	Not taken for vote counting	
- Void ballot	-	Votes	Not taken for vote counting	

2. Approved the decrease of the Company’s registered capital at the amount of 78,000,000 Baht from the registered capital of 434,398,577 Baht to the new registered capital of 356,398,577 Baht by canceling 78,000,000 unissued shares with par value of 1.00 Baht per share (except for shares allocated to accommodate the exercise of the rights of convertible debentures issued for sale in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2022 held on 28 February 2022), which are the shares allocated to accommodate the issuance and allocation of the newly issued ordinary shares to through a private placement, by assigning the Board of Directors to indicate the offering price in accordance with the market price at the time of offer, and by General Mandate, in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2023 held on 16 May 2023 (In this regard, the Company will cancel the issuance of shares for offering to the private placement, if the Company expects that it won’t be able to offer shares within 1 year from the date that the shareholders’ meeting has a resolution) and the amendment of the Company’s Memorandum of Association Article 4 to reflect the capital decrease, including the relevant authorization, with unanimously a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	-	percent
- Void ballot	-	Votes	-	percent

3. Approved the increase of the Company's registered capital at the amount of 280,962,733 Baht from the registered capital of 356,398,577 Baht to the new registered capital of 637,361,310 Baht by issuing 280,962,733 ordinary shares with par value of 1.00 Baht per share, to accommodate the allocate the newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Right Offering) and the amendment of the Company's Memorandum of Association Article 4 to reflect the capital increase, including relevant authorization, with unanimously a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	-	percent
- Void ballot	-	Votes	-	percent

4. Approved the allocation of the newly issued ordinary shares, whether once or several times, in the amount not exceeding 280,962,733 shares, with a par value of 1.00 Baht per share, to offer to existing shareholders in proportion to their shareholding (Right Offering), whether once or several times, in the allocation ratio of 1 existing ordinary share to 1 newly issued ordinary shares, at the offering price of 0.70 Baht per share, including relevant authorization, with unanimously a simple majority vote of the shareholders attending the meeting and casting their votes as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	Not taken for vote counting	
- Void ballot	-	Votes	Not taken for vote counting	

5. Approved the increase of directors from 7 persons to 8 persons by appointing 1 new director, namely Mr. Mongkol Silthumpitug, as the new directors of the Company, with unanimously a simple majority vote of the shareholders attending the meeting and casting their votes as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	Not taken for vote counting	
- Void ballot	-	Votes	Not taken for vote counting	

6. Approved the amend and change the authorized directors to sign to bind the Company as follows:

From "Mr. Kitisak Jampathippong or Mr. Kitti Phuathavornskul or Miss Nantiya Sowapast, two of these three directors sign and affix the Company seal."

To "Mr. Kitisak Jampathippong or Mr. Kitti Phuathavornskul or Miss Nantiya Sowapast or Mr. Mongkol Silthumpitug, two of these four directors sign and affix the Company seal."

with unanimously a simple majority vote of the shareholders attending the meeting and casting their votes as follows:

- Approved	137,165,643	Votes	100	percent
- Disapproved	-	Votes	-	percent
- Abstention	-	Votes	Not taken for vote counting	
- Void ballot	-	Votes	Not taken for vote counting	

Please be informed accordingly.

Sincerely Yours,

(Mr. Kitisak Jampathippong)

Chief Executive Officer

CMO Public Company Limited